

19 May 2017

Zinc Media Group plc
(“Zinc Media” or the “Company”)

Rule 2.9 Announcement

Further to its announcement yesterday in which, in accordance with Rule 2.9 of the Code, the Company stated that its issued share capital comprises 619,775,478 ordinary shares of 0.00025p each (ISIN: GB00BX7RGN99), Zinc Media also confirms that it has in issue 2,908,631 freely transferable, convertible preference shares of 0.01p each.

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